



# Financial Information Form

Father's Full Name: \_\_\_\_\_

Mother's Full Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Postcode: \_\_\_\_\_

Brief details if children not living with both parents: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Details of dependent children:

Full Name	Age	Present School & Grade	Proposed School

Special Circumstance: Please detail any special reasons that may help justify your application

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Credit References:

Accountant: \_\_\_\_\_

Banker: \_\_\_\_\_

Other: \_\_\_\_\_

INCOME	Father	Mother
Gross Salary or Wages (a)	\$ _____	\$ _____
Net Business Income: (b) (after expenses, before tax)	\$ _____	\$ _____
Dividends: (c)	\$ _____	\$ _____
Interest (d)	\$ _____	\$ _____
Gross Assessable Income (a + b + c + d)	\$ _____	\$ _____
Personal/Business Deductions:	\$ _____ \$ _____ \$ _____	\$ _____ \$ _____ \$ _____
Net Taxable Income:	\$ _____	\$ _____
Less Taxation and Medicare:	\$ _____	\$ _____
Plus Pension and Centrelink Allowance:	\$ _____	\$ _____
Family Allowance:	\$ _____	\$ _____
Less Rebates:	\$ _____ \$ _____ \$ _____	\$ _____ \$ _____ \$ _____
Net Disposable Income Income: 1.	\$ _____	\$ _____
<b>Annual Income Total</b>	\$ _____	

Please attach a copy of your last Taxation Return.

Net After Tax Income (Refer Income) Less Current Payments:	COST OF LIVING	ANNUAL COST
<p style="text-align: center;">WEALTH ACCUMULATION</p> <p>-Superannuation \$ _____</p> <p>- Other Savings \$ _____</p> <p style="text-align: right;"><b>- Sub Total</b> \$ _____</p>		\$ _____
<p style="text-align: center;">DEBT</p> <p>- House Loan 1 \$ _____</p> <p>- Other Loan 2 \$ _____</p> <p>- Credit Cards \$ _____</p> <p style="text-align: right;"><b>- Sub Total</b> \$ _____</p>		\$ _____
<p style="text-align: center;">LIVING EXPENSES - PERSONAL</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;"><b>- Sub Total</b> \$ _____</p>		\$ _____
<p style="text-align: center;">HOUSING</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;"><b>- Sub Total</b> \$ _____</p>		\$ _____
<p style="text-align: center;">TRANSPORT</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;"><b>- Sub Total</b> \$ _____</p>		
<p style="text-align: center;">CHILDREN</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;"><b>- Sub Total</b> \$ _____</p>		
<p style="text-align: center;">GENERAL</p> <p style="text-align: right;">\$ _____</p> <p style="text-align: right;"><b>- Sub Total</b> \$ _____</p>		
	<b>Net Surplus Funds</b>	\$ _____ \$ _____

# ASSETS

Fixed Assets	Est. Value	Title Holder *A / B / C / D
Family House / Unit	\$ _____	_____
Family / Personal Contents	\$ _____	_____
Antiques / Paintings / Collectables	\$ _____	_____
Motor Vehicle(s)	\$ _____	_____
_____	\$ _____	_____
Holiday Home	\$ _____	_____
Boat	\$ _____	_____
Caravan	\$ _____	_____
Other (Details)	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
_____	\$ _____	_____
*A-Father / B-Mother / C-Joint / D-Other		<b>Total</b> \$ _____

# LIABILITIES

	Finance Provider	Balance Outstanding	Borrower *A / B / C / D	Repayment \$ / Month
House Mortgage(s)	_____	\$ _____	_____	\$ _____
_____	_____	\$ _____	_____	\$ _____
Personal Loans / Overdraft	_____	\$ _____	_____	\$ _____
Credit Card(s)	Credit Card(s)	\$ _____	_____	\$ _____
_____	_____	\$ _____	_____	\$ _____
Car Loans	_____	\$ _____	_____	\$ _____
Business Loans	_____	\$ _____	_____	\$ _____
Investment Loans	_____	\$ _____	_____	\$ _____
Education Loans	_____	\$ _____	_____	\$ _____
Family Loans	_____	\$ _____	_____	\$ _____
Other	_____	\$ _____	_____	\$ _____
*A-Father / B-Mother / C-Joint / D-Other		<b>Total</b> \$ _____	<b>Total</b> \$ _____	

Parents' Signature(s): (Father) \_\_\_\_\_ (Mother) \_\_\_\_\_

Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_